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Neo Telemedia Limited **中國新電信集團有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

CLARIFICATION ANNOUNCEMENT REGARDING THE CIRCULAR DATED 25 SEPTEMBER 2015 IN RELATION TO

- (1) PROPOSED OPEN OFFER ON THE BASIS OF
ONE OFFER SHARE FOR EVERY TWO SHARES
HELD ON THE RECORD DATE;**
- (2) APPLICATION FOR WHITEWASH WAIVER;**
- (3) CONNECTED TRANSACTION IN RELATION TO THE
UNDERWRITING ARRANGEMENT;**
- (4) CONNECTED TRANSACTION IN RELATION TO THE LOAN
CAPITALISATION;**
- (5) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;
AND**
- (6) NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Neo Telemedia Limited (the “**Company**”) dated 25 September 2015 in relation to, among others, the proposed Open Offer; application for the Whitewash Waiver; connected transaction in relation to the Underwriting Arrangement; connected transaction in relation to the Loan Capitalisation; and proposed increase in authorised share capital of the Company (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board would like to clarify and supplement the information which should have been included in the Circular as follows:

1. On 19 June 2015, the Company issued 160,000 Shares to Mr. Xu Gang, an executive Director and his spouse; and 5,678,000 Shares to the spouse of Mr. Huang Zhixiong, an independent non-executive Director pursuant to the bonus issue of Shares as detailed in the announcement of the Company dated 8 May 2015, the circular of the Company

dated 20 May 2015 and the announcement of the Company dated 19 June 2015. None of the Directors had any dealings in the relevant securities of the Company during the Relevant Period.

2. The financial adviser to the Underwriter is Kingston Corporate Finance Limited and its address is at Suite 2801, 28th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong.

Save as disclosed above, all the information in the Circular remains unchanged.

By order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 2 October 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.